

Arent, Fox, Kintner, Plotkin & Kahn

Federal Bar Building
1815 H Street, N. W.
Washington, D. C. 20006

August 26, 1980
JDH-80/241

Cable: ARFOX
Telephone: (202) 857-6000
Telecopier: (202) 857-6340

Writer's Direct Dial Number No.

202-857-6290

Date AUG 26 1980

Fee \$ 10.00

ICC Washington, D. C.

Secretary,
Interstate Commerce Commission
Washington, D.C. 20423

Telex: WU892672 · ITT440266

RECORDATION NO. 9942 Filed 1429

AUG 26 1980 - 11 40 AM
INTERSTATE COMMERCE COMMISSION

Re: Amendment to ICC Filing No. 9942

Dear Madam:

We are enclosing for filing and recordation an amendment to a Security Agreement-Trust Deed dated as of November 20, 1978, which has been filed with and recorded by your office on December 27, 1978 and given Recordation Number 9942. This amendment redesignates certain of the railroad car numbers covered by the above-mentioned Agreements, and is described as follows:

Title of Amendment: Redesignation of Railroad Car Numbers

Filing Number of
Original Document: 9942

Date of Filing: December 27, 1978

Parties in Interest
and their Respective
Addresses:

The Connecticut Bank and Trust Company,
not in its individual capacity but solely
as Trustee, DEBTOR
One Constitution Plaza
Hartford, Connecticut 06115

and

Continental Illinois National Bank & Trust
Company of Chicago, not in its individual
capacity but solely as Security Trustee,
SECURED PARTY
231 South LaSalle Street
Chicago, Illinois 60693

Aug 23 11 20 AM '80
FEE COLLECTED

Account kept - S. Nasser

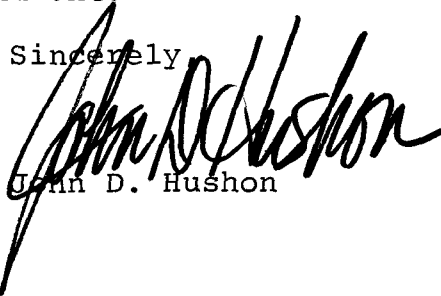
Secretary,
Interstate Commerce Commission
August 26, 1980
Page Two

Also enclosed is our firm's check in the amount of the filing fee.

We would appreciate your filing and date stamping the additional executed counterparts of this Amendment, which are also enclosed, and returning them to the undersigned.

The undersigned certifies that he is acting as counsel to Hillman Manufacturing Company, Trustor under the Trust Agreement pursuant to which Connecticut Bank & Trust Company is acting as Trustee-Debtor, that he has reviewed the enclosed amendment and that the summary description thereof contained in this letter accurately reflects such amendment.

Sincerely,

A handwritten signature in black ink, appearing to read "John D. Hushon", is written over the typed name. The signature is stylized with a large, sweeping initial "J".

John D. Hushon

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

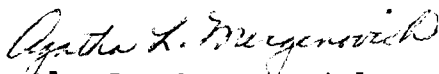
OFFICE OF THE SECRETARY

John D. Hushon
Arent, Fox, Kintner, Plotkin & Kahn
Federal Bar Building
1815 H St. N. W.
Washington, D. C. 20006

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **8/26/80** at **11: 40 AM** , and assigned re-recording number(s) - **9942-E**

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

H

RECORDATION NO. 9942 FILED 1425
AUG 26 1980 -11 40 AM
INTERSTATE COMMERCE COMMISSION

REDESIGNATION OF RAILROAD
CAR NUMBERS

ICC File No.: 9942
ICC Filing Time and Date: Dec. 27, 1978

The undersigned parties, or their predecessors in interest, have entered into a Security Agreement-Trust Deed (the "Agreement"), dated as of November 20, 1978 with respect to the following railroad cars:

Description: 100-Ton 4,750 cubic foot Covered Hopper
Cars

Quantity: 4

AAR Designation: LO

Car Numbers: ROCK 801202, 801091, 801099, 801179

This Agreement was filed with and recorded by the Interstate Commerce Commission on December 27, 1978 and given Recordation Number 9942. The parties in interest (and their respective successors in interest, if any) with respect to such Agreement and their respective addresses are as follows:

The Connecticut Bank and Trust Company, not in its individual capacity but solely as Trustee, DEBTOR
One Constitution Plaza
Hartford, Connecticut 06115

and

Continental Illinois National Bank & Trust Company of Chicago, not in its individual capacity but solely as Security Trustee, SECURED PARTY
231 South LaSalle Street
Chicago, Illinois 60693

This supplement to Agreement, effective as of the date the above-referenced railroad car numbers are changed, is entered into by the parties to confirm, approve and report the redesignation of the above-referenced railroad car numbers as follows:

Old Numbers

ROCK 801202
801091
801099
801179

New Numbers


GTW 138627
138629
138628
138625

For the purposes of the Agreement (and any document, certificate, amendment or supplement related thereto), the description of the railroad cars shall be modified to reflect the redesignated car numbers provided herein.

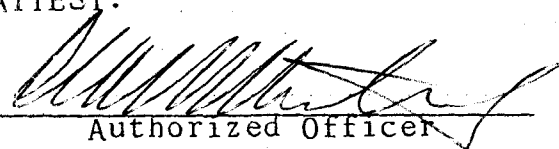
Executed this 18th day of August, 1980.

THE CONNECTICUT BANK AND TRUST COMPANY,
not individually but solely as Trustee

By

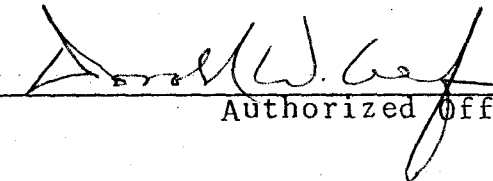

Authorized Officer

ATTEST:

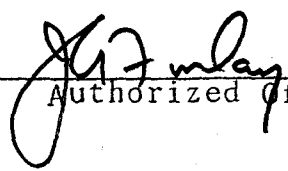

Authorized Officer

CONTINENTAL ILLINOIS NATIONAL BANK
& TRUST COMPANY OF CHICAGO, as
Trustee

By


Authorized Officer

ATTEST:


Authorized Officer

STATE OF CONNECTICUT

COUNTY OF HARTFORD

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)
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SS

On this 18th day of Aug, 1980, before me personally appeared DONALD E. SMITH, to me personally known, who, being by me duly sworn, says that he is an authorized officer of THE CONNECTICUT BANK AND TRUST COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Barbara S. Kacich
Notary Public

[NOTARIAL SEAL]

My Commission expires:

BARBARA S. KACICH
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 1982

STATE OF ILLINOIS

)

COUNTY OF CHICAGO

)

SS

On this 22nd day of August, 1980, before me personally appeared DONALD W. ALFVIN, to be personally known, who, being by me duly sworn, says that he is an authorized officer of CONTINENTAL ILLINOIS NATIONAL BANK & TRUST COMPANY OF CHICAGO, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Hazel Ivaz
Notary Public Hazel Ivaz

[NOTARIAL SEAL]

My Commission expires: December 6, 1981